

CATAWBA COUNTY, NORTH CAROLINA
Schedule of General Bonded Indebtedness and Debt Service Requirement
For the Fiscal Year Ended June 30, 2005

<u>Date of Issue</u>	<u>Purpose</u>	<u>Maturity</u>	<u>Interest</u>	<u>Notes and Bonds Outstanding June 30, 2004</u>	<u>Notes and Bonds Issued 2004-2005</u>
08/01/93	Refunding Series 1993				
	Schools	1997-05	4.50-4.60	\$ 1,020,000	\$ -
	Community College	1997-05	4.50-4.60	255,000	-
06/01/95	School Bonds Series 1995	2001-10	5.10	4,275,000	-
05/01/96	Public Improvement Bonds Series 1996				
	Schools	1998-11	5.00-5.10	1,932,000	-
	Community College	1998-11	5.00-5.10	868,000	-
07/01/97	School Bonds Series 1997	2000-13	4.70-4.75	9,100,000	-
06/01/98	School Bonds Series 1998	1998-13	4.30-4.40	6,450,000	-
06/01/99	School Bonds Series 1999	2000-14	4.40-4.70%	11,900,000	-
06/01/00	School Bonds Series 2000	2001-15	5.30-5.40	7,105,000	-
12/01/2002	Refunding Series 2002				
	Schools	2003-14	2.00-4.00	10,380,000	-
	Community College	2003-14	2.00-4.00	2,595,000	-
06/01/2005	Refunding Series 2005				
	Schools	2006-15	3.00-3.75	-	15,400,000
	Community College	2006-15	3.00-3.75	-	635,000
				<u>\$ 55,880,000</u>	<u>\$ 16,035,000</u>

Notes and Bonds Retired 2004-2005	Interest Paid 2004-2005	Notes and Bonds Outstanding June 30, 2005	Falling Due Within Next Fiscal Year	
			Principal	Interest
\$ 1,020,000	\$ 46,920	\$ -	\$ -	\$ -
255,000	11,730	-	-	-
4,275,000	218,025	-	-	-
1,656,000	97,980	276,000	276,000	13,800
744,000	44,020	124,000	124,000	6,200
7,150,000	431,300	1,950,000	950,000	92,150
600,000	283,800	5,850,000	650,000	257,400
1,000,000	550,800	10,900,000	1,000,000	505,800
4,180,000	380,245	2,925,000	550,000	155,025
1,356,000	379,740	9,024,000	2,070,000	415,350
339,000	94,935	2,256,000		
-	-	15,400,000	869,162	541,468
-	-	635,000	35,838	22,326
<u>\$ 22,575,000</u>	<u>\$ 2,539,495</u>	<u>\$ 49,340,000</u>	<u>\$ 6,525,000</u>	<u>\$ 2,009,519</u>